

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

December 4, 2001

REGISTRATION NO.: 24100 BOOK: 85 PAGE: 294
BONDS ISSUED BY: Riverside-Quindaro Bend Levee District
AMOUNT OF ISSUE: \$22,100,000.00 COUNTY: of Platte
DATE OF ISSUE: December 7, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds, together with other funds of the District, to (a) pay part of the cost of completing the works and improvements as shown in the Plan of Reclamation of the District, (b) pay a portion of the interest on the Bonds during the construction of the Project, (c) fund a debt service reserve fund, and (d) pay costs of issuance

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.550%	\$ 610,000.00	03/01/2004
3.900%	645,000.00	03/01/2005
4.150%	725,000.00	03/01/2006
4.550%	840,000.00	03/01/2007
4.875%	920,000.00	03/01/2008
5.000%	975,000.00	03/01/2009
5.150%	1,030,000.00	03/01/2010
5.200%	1,085,000.00	03/01/2011
5.300%	1,145,000.00	03/01/2012
	1,210,000.00	03/01/2013 *
	1,280,000.00	03/01/2014 *
	1,350,000.00	03/01/2015 *
	1,430,000.00	03/01/2016 *
5.600%	5,270,000.00	03/01/2016
	1,515,000.00	03/01/2017 *
	1,605,000.00	03/01/2018 *
	1,705,000.00	03/01/2019 *
	4,030,000.00	03/01/2020 *
5.800%	8,855,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on March 1, 2011 and thereafter may be redeemed on and after March 1, 2010 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Missouri Development Finance Board
PURCHASE PRICE: \$21,381,593.75
INTEREST RATE: 5.9364%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Not applicable
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable